### Petition unto Beyt Din Hillel for the Creation of a Charitable Religious Trust and/or assistance in filing a Corporation Sole *Read the attached directions thoroughly and fill in all the blanks.*

**PLEASE RETURN AS A MICROSOFT WORD DOCUMENT ATTACHED TO AN EMAIL MESSAGE.**

***I was referred by:* Americans Restoring America for immediate assistance: 800-625-4250**

**Date of Application: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email this application to:** [**Bernie@TheUltimateInAssetProtection.com**](mailto:Bernie@TheUltimateInAssetProtection.com)

**[\_\_\_\_] Charitable Religious Trust (CRT) $1,000.00 each**

**[\_\_\_\_] Pre-RV - Corporation Sole, $8,000.00 (+$175 *direct from you* to Res. Agent *upon filing*)**

**[\_\_\_\_] Post-RV - Corporation Sole PLUS 1 CRT, $10,000.00 (+$175 *directly* to Res. Agent *upon filing*)**

**Applicant’s:**

Full Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **County**: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

State: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Postal Code: [\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_]

Day Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **Skype ID:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Cell Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ FAX**:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

E-Mail Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Secondary E-Mail Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ENTITY NAMES LIMITED TO FIFTY (50) CHARACTERS**

***Founding Society’s*** Name: \_( **required**)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Corporation Sole*** Name: \_( **required**)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title of Office: (default = ***Manager***) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Manager*’s name (if different from above)** Full Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1st ***Religious Trust*** Name: \_(**required**)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

When requesting **additional** trusts enter names below, - when you need more, add their names on another page.

2nd ***Religious Trust*** Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3rd ***Religious Trust*** Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Founding date* for the *society*** (can be the date of your Marriage): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Your favorite name for the Almighty Creator: (default = ***God***) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of your Ecclesiastical Law book(s): (default = ***The Holy Bible***) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Trustee*’s name (if different from above)** Full Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Manager’sGender:  **M / F** (circle one)

Your religious orientation (Buddhist, Christian, Jewish, Yoga etc.): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

State briefly the Mission of this Corporation Sole: (*is best completed* ***after*** *receiving the rough draft*)\_\_\_\_\_\_\_\_\_\_\_\_

Hague Country for Apostille: (default = ***Panama***) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Edition 3.5, 9 December 2016

**This is for help in filling out the application for the Corporation Sole and the Charitable Religious Trust.**

**General advice and hints regarding names of societies, the corporations sole, and the Charitable Religious Trusts:**

1. In general, ***the shorter*** you make the names, the better.
   1. The names insert better into government and utility company forms,
   2. it is easier to write when you are giving the name to someone donating money,
   3. it causes less resistance and resentment of time and trouble on the part of people who are trying to write you a donation check, and
   4. the shorter it is, the less spelling errors and typos, reducing delays.
2. You might use a ***family motto***, a ***common purpose***, or some other ***ideological***  or ***historically significant fact*** regarding your family or your friends.
3. You might also decide on a name connected to a ***local landmark*** or ***historical event***.
4. If you have a particular attraction to a ***religious event*** or ***personage***, that is another possibility. For instance, the ***Passover***, the ***taking of Jericho***, the ***day of Pentecost***, Joshua, Solomon, Ruth, Esther, etc.
5. If you would like to commemorate a particular passage in one of your religious books or the history of your religion, this would be a good place to start. For Hindus, the discussion between Krishna and Arjuna in the beginning of the Bhagavad-Gita might be one such event.
6. Maybe include one of the names of the **Four Cardinal Virtues**? **Prudence, Justice, Fortitude,** and **Temperance.**
7. The possibilities are ***virtually unlimited***, so the difficulty is in settling on **one** name that truly inspires you and your family.

**Founding Societies**

A Founding Society Name is **REQUIRED**. This is the ***UNINCORPORATED*** entity that petitions for the Creation of the Trust.

This is a list of some titles for **Founding Societies**, which are made up primarily of your family and close friends.

You can start by thinking of a substitute for the non-underlined portion.

Rainbow **Family**

**Family of** the Rainbow

**Friends of** God

Rainbow **Gathering**

Friends of Animals **Society**

**House of** Praise

Helping Hands **Society**

**Society of** Friends (***already taken by the Quakers, sorry!***)

**Corporations Sole**

A Corporation Sole Name is **REQUIRED**. This is the ***OFFICE*** of the above unincorporated entity that petitions for the Creation of the Trust.

List of some **names** for **Corporations Sole** could include the following words.

Assembly

Church

Gathering

Meeting

Ministry

Mission

Society of Friends of. (your city) .

Berean Fellowship of . (your city) .

**Titles for Officers of Corporation Sole**: (default is **Manager**)

Administrator

Advocate

Bishop

Chaplain

Chief Steward

Clergyman

Director

Elder

Leader

Manager

Overseer

Pastor

Preacher

Presiding Elder

Priest

Prophet

Rabbi

Servant

Steward

Supervisor

Vicar

Visionary

**The Title for Officers of *Trusts* is ALWAYS the *TRUSTEE*.**

**Names for Trusts**

**There are three lines for POTENTIAL Trust names.** These are in case you want more than one Trust with this order.

These are **NOT *TRUSTEE* NAMES**. ***We only do single-Trustee Trusts.*** Multiple-Trustee Trusts are very complicated to write and operate, and we are trying to help you to simplify your life, not make it more complicated.

Most names for trusts are just the name of the religious society or the corporation sole, with the name “**Trust**” instead of “Assembly” or other name indicating an organization.

You will most likely end up using several trusts, for isolating liabilities like automobiles. For the additional trusts, you might use specific names indicating the purpose of the trust, or you might just use the same name, with “Trust #2, Trust #3, Trust #4” etc.

Quite often, people choose a name for their family’s society that ends in “**Society**.” They then use the same name adding “Mission” or “Ministry” for the Corporation Sole, and change the name to “Trust” for the Trust.

Examples: XYZ ***Society***, XYZ ***Ministry***, XYZ ***Trust***

***Try to pick a name that is unique, so no one has asked the IRS for an EIN for a Trust by that name.***

**Religious Law Books**

For Christians, the most common religious law book is “**The Holy Bible**.”

For Jewish people, the Law is “**The Torah**.”

I have also helped to prepare documents for Anabaptist, Buddhists, Catholic, Eckankar, Hindu, Mormon, New Age, Wicca, Zoroastrianism (to put some in alphabetical order), and many other religions, each of which has its own, special law books. If you want help with this, just ask!

**Date of Inception**

This would normally be the day on which you became responsible for more than just your own self. A society is made up of two or more people. For most people, this would be the date of their marriage. For others, the birth of their first child.

One thing to take into consideration when picking a date of inception is that when applying for the **Employer Identification Number** (**EIN**) ***on line***, the date of ***inception cannot be more than 25 years ago***. Some people use a more recent ***anniversary*** of their wedding date.

If the original date is important to you, as it was for a large group of churches for which I helped write a corporation sole document, they were able to get the original date of 1865 by sending in their SS-4 (EIN Application) by FAX or by mail.

I HIGHLY recommend using the on-line procedure because it is quick, easy, and you immediately get your IRS **CP 575 E** letter showing that there are no income tax filing requirements. We provide a step-by-step guide to applying on line, using screen-shots of the IRS web site. **STAY ON LINE** UNTIL YOU DOWNLOAD THE CP 575 E LETTER, BECAUSE THE IRS WILL NOT SEND ONE TO YOU ***AFTER-THE-FACT***.

**The Apostille**

This document certifies that the corporation sole is authentic, and needs no more documents before it will be accepted by a foreign government.

Because most people will most likely be going first to Panama to create a **Private Interest Foundation** (**PIF**), our default request is for an Apostille for **Panama**.

In some cases, it may be desirable to have an Apostille for a Charitable Religious Trust. In such cases, you can take the CRT to your County Recorder, and record the Trust. You can get your own state’s Apostille on the Recorded document.

Another reason you may wish to record the Trust might be when the Trust owns (outright) a piece of land, and you are seeking tax exemption for land taxes. In that case, you might record three documents in one package, -  
1. The Blue-Bordered Trust Order,  
2. The CP 575 E, and  
3. The W-9, showing exemption from Income Tax and FATCA regulations.

Edition 3.3, 16 November 2015